

EXHIBIT 1

From: [Mark Sheldon](#)
To: [Sam Cherry \(scherry@cochranfirm.com\)](mailto:scherry@cochranfirm.com)
Subject: Investment Documents
Date: Tuesday, December 14, 2010 6:24:00 PM
Attachments: [\\$2.2M Model 12-14-2010.Guarantor.pdf](#)
[\\$2.2M Model 12-14-2010.pdf](#)

Sam,

Attached you will find the breakout of funding and your re-payment schedule as well as the guarantor's schedule.

- Investment is \$1,500,000.00 in new capital
 - We show \$2,200,000.00 as total investment to repay to you as we have included the \$700,000.00 previously received.
- Re-payment to you is 2.64% of Gross Gaming Revenue until your investment is repaid
- Perpetuity payments will be at the rate of .495% of Gross Gaming Revenue

Please call me with any questions at 464-3030.

Thank you,
Mark